



Managing Accounts

Manage Your Personal User Account

- Click on the "Manage" Tab then select the "Manage Account" button.
- **Add your signature** by Choosing a File to upload or by drawing and saving a digital signature then click "Save".
- Select the "**Default View**" you would like to have when opening the program. Set your desired Chart Term Period. Your Job Role and Signature will be used on letter correspondence.
- Click on "Change Password" to save a new password. Enter your new password, repeat then "Submit".

